

SEMINARS

Offered by Ira Bergman

MEDICAID MYTH 2007

The signing of the Deficit Reduction Act has severely limited our ability to plan for custodial care. Proper planning is the key! This course looks at these changes, as well as the three different types of Medicaid. We will examine the qualifications for all three types of Medicaid as well as their entitlements. You will learn about nursing home and home health care options, admitting and application procedures. **THIS COURSE IS A MUST FOR ANYONE WHO HAS AN OLDER LOVED ONE IN THEIR FAMILY!**

OFFERED: FALL—1 SESSION
Wednesday, October 3, 2007 **7:30-9:30 PM**
Room 103 **Resident Fee: \$15** **Non-Resident Fee: \$20**

PLANTING THE SEEDS FOR FINANCIAL SUCCESS

In today's changing times the one thing that remains constant is the need for a sound financial strategy. This class discusses tax planning, risk management, estate conservation, investment strategies, and budgeting, learn how to free up money for investing, and retirement.

OFFERED: FALL—1 SESSION
Wednesday, October 17, 2007 **7:30-9:30 PM**
Room 103 **Resident Fee: \$15** **Non-Resident Fee: \$20**

WHAT YOU MUST KNOW ABOUT LONG TERM CARE

Statistics tell us that 43% of all Americans will require some type of Nursing Home Care. The average cost of a Nursing Facility in Nassau and Suffolk counties is nearly \$10,000 per month! The effects of a Nursing home stay could be devastating to all you're worked for. This course examines all aspects of Medicare, Medicaid (2006 changes) Long Term Care Policies, New York State Partnership plans and much more. **A must to attend for those 55+.**

OFFERED: SPRING—1 SESSION
Wednesday, March 5, 2008 **7:30-9:30 PM**
Room 103 **Resident Fee: \$15** **Non-Resident Fee: \$20**

ESTATE AND ASSET CONSERVATION

You've spent a lifetime building your assets. How do you protect them? This course discusses wills, trusts and other asset protecting strategies. It examines Estate taxes and how to preserve your assets from these taxes. You'll learn how to minimize risk on your investment portfolio by proper allocations.

OFFERED: SPRING—1 SESSION
Wednesday, March 12, 2008 **7:30-9:30 PM**
Room 103 **Resident Fee: \$15** **Non-Resident Fee: \$20**